

REGISTRATION

Name: _____
Surname: _____
Law firm: _____
Address: _____

VAT
Nº: _____
Email: _____

I will attend the conference and the social program (fee EUR 425). I confirm that I will attend the following events in the social programme:

- Dinner on Friday
- Flamenco Show on Saturday
- Dinner on Saturday
- Tourist Activity on Sunday

I will be accompanied by the following guest (s) who will attend the social programme events with me (fee EUR 145).

CONDITIONS FOR PARTICIPATION

This inclusive fee for attendance at the conference (inc. social program) will be EUR 425 per person (plus hotel). The fee for guests to attend the social programme will be EUR 145.

ACCOMODATION

A limited section of rooms has been booked in:

Hotel Alexandra
C/Mallorca, 251- 08008-Barcelona (Spain)
Tel: (+34) 93-467-71-66; Fax: (+34) 93-488-02-58
Email: informacion@hotel-alexandra.com
<http://www.hotel-alexandra.com/default-en.html>

Prices:
Single room per night: 125.00EUR Tax Inc.
Double room per night: 140.00EUR Tax Inc.
Breakfast per day/person: included in the room cost.

To obtain the offered rates, please choose the arrival and departure dates on the calendar on the website and contact: convenciones@hotel-alexandra.com

Please make your reservation before **19 September 2013**.

After this date rates and availability cannot be guaranteed.

Your contact:
Carlos Martinez Lizán
Head of M&A at AGM Abogados
Phone number: (+34) 934871126
Email: cmartinez@agmabogados.com



9th M&A INTERNATIONAL LAWYERS CONFERENCE

“Latest trends and new opportunities in emerging markets”



Speakers and Programme

15-17 November 2013
Barcelona Spain

9th M&A INTERNATIONAL LAWYERS CONFERENCE

"Latest trends and new opportunities in emerging markets"

The 9th M&A International Lawyers Conference will focus on M&A trends at the end of 2013, gathering together the different realities and experiences of several countries. Some of them keep on facing a lack of bank financing and, therefore, venture capital and private equity claims prominence. However, others, such as Brazil and India, are experiencing huge growth, so we will learn about new business opportunities and their legal background. Additionally, we did not want to miss out on the opportunity to deal with the coming era in which the "giant" China has finally decided to invest abroad on a regular basis.


As usual, we have managed to gather a large number of qualified speakers, this year including lawyers, private investors and M&A consultants, all of them with a recognised and reputed international background.

This year's conference will take place in the beautiful warm city of Barcelona, respecting the already traditional format of Friday afternoon and continuing throughout the whole of Saturday.

The event will be organised by AGM Abogados, with the assistance of RWP Rechtsanwälte, and the talks will take place at the premises of the Barcelona Bar Association on Friday and at the Hotel Alexandra on Saturday, where attendees are expected to stay.

We hope that you are free to accept this invitation to join us for the 2013 conference.

We look forward to seeing you in Barcelona on 15 November 2013.


Andreas Lachmann
RWP Rechtsanwälte


Francisco Lacasa
AGM Abogados


Carlos Martinez
AGM Abogados

PROGRAMME

FRIDAY, 15 NOVEMBER 2013

13:00-14:00 Lunch

14:00- 14:15

Joint welcome

By Mr Francisco Lacasa, Managing Partner at AGM Abogados, Dr. Andreas Lachmann, Partner at RWP Rechtsanwälte GbR and Mr. Carlos Martínez Lizán, Head of M&A at AGM Abogados

14:15-14:50

The global market throughout 2013 and perspectives for 2014

By Mr. Guido Siebiera, Consultant at C.W. Downer & Co (Spain).

14:50-15:30

How the M&A market in Spain is facing the crisis

By Mr. Antonio Valverde, Head of AGM CorpFin (Spain) and Mr. Carlos Martínez Lizán, Head of M&A at AGM Abogados (Spain)

15:30-15:45 Coffee Break

15:45-16:25

Innovation and Venture Capital. A European approach from investors

By Mr. Blair MacLaren, Partner at Active Venture Partners (Spain)

16:25-17:00

Current themes in Technology and Digital Media deals

By Mr. Robert Rice, Partner at Boyes Turner (United Kingdom).

17:00 Individual return to Hotel Alexandra

19:00 Walk from the Hotel Alexandra around the historic city centre and Dinner

SATURDAY, 16 NOVEMBER 2013

9:50-10:00 Welcoming attendees
at Hotel Alexandra Business Room

10:00-10:40 China: Internal market and new perspectives investing abroad
Speaker to be confirmed

10:40-11:20

China: Introduction to legal M&A market

By Mr. Jason Jiamao Cheng, Partner at HHP Attorneys-At-Law (China)

11:20-11:40 Coffee Break

11:40- 12:20

Current M&A trends - Recent priorities of Austrian and German private equity investors

By Mr. Christian Temmel, Partner at DLA Piper (Austria)

12:20-13:00

Mediation during and after an M&A transaction or how to conciliate the interests of all parties involved in the deal

By Mr. Leonard Hawkes and Mr. Benoit Simpelaere, Partners at DBB Law (Belgium)

13:00-14:00 Lunch at Hotel Alexandra

14:00-14:40

Introduction to the M&A Market in India

By Mr. Vijay Goel Partner at Singhania & Co (India)

14:40-15:20

The legal M&A market in Brazil

by Mr. Robertson Emerenciano, Partner at Emerenciano Baggio e Associados (Brazil)

15:20-15:40 Coffee Break

15:40-16:30

Distressed M&A

by Mr. Guilhem Bremond, Partner at Bremond & Associés (France)

18:30

Pick-up at Hotel Alexandra, Flamenco Show and Dinner.

SUNDAY 17 NOVEMBER 2013

9:30- 12:00

Tourist activity.



Your Hosts:

RWP rechtsanwälte GbR, Bleichstr. 8-10, D-40211 Düsseldorf, www.rwp.de
AGM Abogados Pau Claris 139 Pral. 2ª 08009 Barcelona, Spain,
<http://www.agmabogados.com/en>